

UNITED STATES DISTRICT COURT  
DISTRICT OF MASSACHUSETTS

IN RE: NEW ENGLAND COMPOUNDING  
PHARMACY, INC. PRODUCTS LIABILITY  
LITIGATION

MDL No. 1:13-md-2419-RWZ

This Document Relates to:  
All Cases

**NOTICE OF FILING OF DISCLOSURE STATEMENT FOR FIRST AMENDED  
JOINT CHAPTER 11 PLAN OF NEW  
ENGLAND COMPOUNDING PHARMACY, INC.**

Paul D. Moore, the Chapter 11 Trustee (the “Trustee”) for the chapter 11 estate of New England Compounding Pharmacy, Inc. (“NECC” or the “Debtor”), and the Official Committee of Unsecured Creditors of NECC (the “Official Committee,” and together with the Trustee, the “Plan Proponents”), hereby give notice of the *Disclosure Statement for First Amended Joint Chapter 11 Plan of New England Compounding Pharmacy, Inc.* (the “Disclosure Statement”) filed in the United States Bankruptcy Court for the District of Massachusetts (the “Bankruptcy Court”) on February 22, 2015.

For the convenience of parties, a copy of the Disclosure Statement is attached hereto as Exhibit A, and a blackline comparison copy of the Disclosure Statement against the originally filed version is attached hereto as Exhibit B. The Disclosure Statement remains subject to further revision, and has not been approved or reviewed by the Bankruptcy Court. Under applicable law, acceptance or rejection of the Plan (as referenced in the Disclosure Statement) cannot be solicited, and is not hereby solicited, by the Plan Proponents, absent prior approval by the Bankruptcy Court.

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Dated: February 22, 2015  
Boston, Massachusetts

Respectfully submitted,

**DUANE MORRIS LLP**

By: /s/ Michael R. Gottfried  
Michael R. Gottfried (BBO #542156)  
100 High Street, Suite 2400  
Boston, MA 02110-1724  
Telephone: (857) 488-4200  
Facsimile: (857) 488-4201  
mrgottfried@duanemorris.com

Michael R. Lastowski, Esq. (admitted *pro hac vice*)  
222 Delaware Avenue, Suite 1600  
Wilmington, DE 19801-1659  
Telephone: (302) 657-4900  
Facsimile: (302) 657-4901  
mlastowski@duanemorris.com

*Counsel to the Chapter 11 Trustee*

-and-

**BROWN RUDNICK LLP**

By: /s/ David J. Molton  
David J. Molton, Esq. (admitted *pro hac vice*)  
Seven Times Square  
New York, New York 10036  
Telephone: (212) 209-4800  
Facsimile: (212) 209-4801  
dmolton@brownrudnick.com

Kiersten A. Taylor, Esq. (BBO #681906)  
One Financial Center  
Boston, Massachusetts 02111  
Telephone: (617) 856-8200  
Facsimile: (617) 856-8201  
ktaylor@brownrudnick.com

*Counsel to the Official Committee of  
Unsecured Creditors of New England  
Compounding Pharmacy, Inc.*

**Certificate of Service**

I, Michael R. Gottfried, hereby certify that on this day, February 22, 2015, I caused a copy of the foregoing document, which was filed using this Court's ECF system, to be served electronically upon those parties registered to receive ECF service.

/s/ Michael R. Gottfried  
Michael R. Gottfried